



StudentResources
2301 West Plano Parkway
Suite 300
Plano, TX 75075
1-800-767-0700

April 22, 2015

On March 10, 2014, the Final Rule was published by the Department of Treasury, Internal Revenue Service regarding Reporting of Minimum Essential Coverage. This Rule outlines the responsibilities of the insurance company to provide information to the insured member so that they may avoid the penalty (fee) for not complying with the mandate that insurance coverage is maintained throughout the year.

In order for insured members to avoid the penalty for the 2015 calendar/tax year, UnitedHealthcare will send the following demographic information to the Department of Treasury, Internal Revenue Service at the end of December 2015: first and last name, insured member Social Security Number/International Tax Identification Number, date of birth and mailing address. A statement of coverage will be provided to the insured member, referred as the 1095B form. Insured members will have access to this form through *My Account* by January 31, 2016. This form will serve as proof the insured member carried minimum essential coverage.

Prior to submitting the information to UnitedHealthcare, UnitedHealthcare **StudentResources** will send a communication to all insured members missing the required information and needing to select their 1095B delivery method (mail or electronic). The email communication will be sent to the email address provided during enrollment. It will describe the information needed with instructions and a link to the Tax Information page in *My Account*, where the insured member may quickly and easily provide the requested information.

If an insured member does not respond to any of the notifications, UnitedHealthcare will send the insured member's first and last name along with their date of birth to the Department of Treasury, Internal Revenue Service.

UnitedHealthcare, as an insurance carrier, is required by Federal and State laws to protect the privacy, confidentiality, integrity and availability of the data it maintains. We have a comprehensive program comprised of privacy, information security, risk management, data retention/destruction and disaster recovery planning, and each of these areas has dedicated personnel who are continually evaluating and testing both our existing controls as well as monitoring industry best practices and emerging technologies. As a result we are continually updating our policies, procedures, and systems to ensure the safety and security of our client's data.

Sincerely,

UnitedHealthcare **StudentResources**

Dear UnitedHealthcare StudentResources Insured;

We would like to announce a change that could impact your 2015 Federal Tax Returns.

The Affordable Care Act places the responsibility on the Internal Revenue Service (IRS) for administering the individual coverage mandates and associated fees should an individual not maintain minimal essential coverage. The IRS has finalized its directives and requires us, as the insurance company, to report to them, in January 2016, those insureds that have such coverage. They also require us to send a statement of coverage to the primary insured, the 1095B form.

In order to follow their directives, we must ask you to confirm your personal information that will be included in this reporting and the distribution of the 1095B forms. The information needed is:

- Name
- Social Security Number (SSN) or International Tax Identification Number (ITIN)
- Date of Birth
- Mailing Address
- Email Address

In addition, we would like to offer you the opportunity to receive the 1095B's in electronic format. While you are confirming the above information in **My Account**, you can elect electronic delivery of the 1095B under **Tax Information**. These headings are in the left navigation bar of My Account.

Select this link, www.uhcsr.com/MyAccount, and log in or create your **My Account**. Once logged in, you will need to select the **Tax Information** link. This page will allow you to review or submit your SSN or ITIN and select electronic or paper delivery of your 1095B. You may edit your demographics under My Personal Information and if you need to update your preferred Email address you may change it under My Email Preferences. These selections are found on the left navigation bar of your screen.

After January 31, 2016, you will be able to access your 1095B in **My Account**. An email communication will be sent once the form is ready to be downloaded.

Thank you for your assistance in making this a smooth IRS reporting.

Please do not reply to this e-mail. If you have questions, please call Customer Service at the toll-free telephone number on the front of your member ID card or the number displayed with using the UHCSR Mobile App. If your ID card is not available, please call 1-800-767-0700.